



Power in your Palm

Enhance your customer relationship management

WorkEzy™ Customer Manager enables you to better manage customers, collections and sales while on the move. A pocket-sized Palm OS® handheld device is all you need. Check customers' contact details, credit information and sales history instantly, assess their credit worthiness or identify and project purchase trends. Pricing information is also on hand so that you can clinch that sale on the spot! WorkEzy™ Customer Manager is especially useful for sales, customer service and accounts servicing personnel. Simply download data from your accounts receivable and order entry systems into the Palm OS® handheld and enjoy significant improvements in your customer relationship management and collections.

◆ Retrieve customer information easily...

Customer Manager All

Customer Name	O/S Amt
ABAC Technologies	USD2820.68
Alpha Product Pte Ltd	USD541.50
Bantal Limited 1990	USD1194.30
Bosnow Bulldozing	CAD2506.32
DeezCom	USD6004.74
Break-Away Designs	USD2013.31
Confin Industries	CAD2367.22
Cus r Transactions	USD0.00
Coastal Electric of Toror	CAD0.00
Custom Comfort	USD2183.28

Find

Asia Idea Incorporated

Cust ID 1016

Address 76 Cambridge Parkway E708
Cambridge MA 12142
United States of America

Contact Mr. J. Everley

Tel 4155559830

Fax 4155559765

Done More

Quick View
view outstanding invoice balance in transacted currency

Easy Search
search and locate record by customer name

Access Essential Data
retrieve customer contact details easily

◆ Assess customers' credit worthiness in an instant...

Credit Limit Information

view customer's credit limit

monitor balance credit limit available

Asia Idea Incorporated

Cust ID 1016

Credit Limit USD5000

AR Bal USD2122.22

Order Bal -

CR Limit Bal USD2877.78

Terms Net 30 Days

Last Invoice 21-06-2010

On Hold No

USD154.56

Done Back

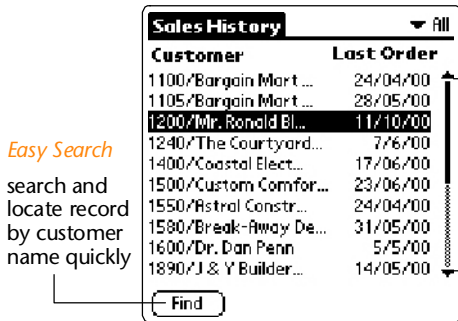
Accounts Receivable History

view outstanding invoice amount

check outstanding order amount

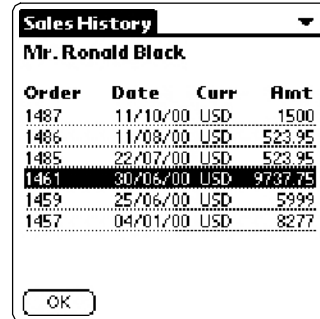
track last invoice date and amount

◆ Gain the upper hand in sales negotiations with customer sales history...

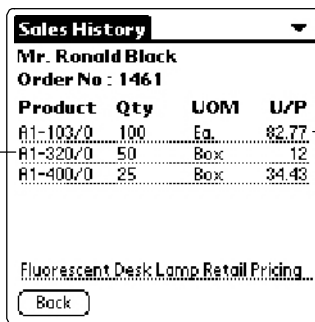


Easy Search
search and locate record by customer name quickly

display full list of customers and last order date



Comprehensive
list last ten orders by most recent order date and amount in transacted currency



Detailed Listing
view order items by item code

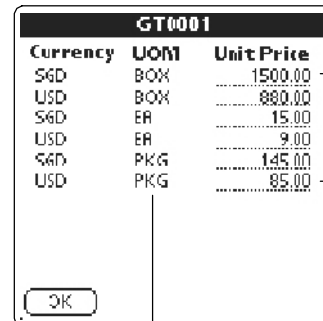
check previous sales price and quantity

◆ Quote on the spot with instant pricing information...



Fast
search and locate pricing information by product instantly

Easy Referencing
view item code and stock description on screen



Flexible
store product data in multiple units of measure

Comprehensive
access product prices in multi-currency

COMPATIBILITY

Compatible with Palm OS® Ver. 4 & above*
ACCPAC® for Windows Order Entry 4.x & above*

ACCPAC® for Windows Inventory Control 4.x & above*
ACCPAC® for Windows Accounts Receivable 4.x & above*

* Please consult our sales representatives for more details on compatibility and technical requirements.



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